



Account #
<b>Credit Union Use Only</b>

**CERTIFICATION** — By signing below, I (name) \_\_\_\_\_ certify under penalties of perjury that (1) the Taxpayer Identification Number (TIN) shown on this form is my correct TIN (or I am waiting for a number to be issued to me), and (2) I am not subject to backup withholding because (a) I am exempt from backup withholding (and have written “Exempt” after my TIN), or (b) I have not been notified by, the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of failure to report all interests or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding. AND(3) I am a U.S. person (including a U.S. resident alien). “The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.”

**CERTIFICATION 1 INSTRUCTIONS:** Cross out item 2 above if you have been notified by the IRS that you are currently subject to back up withholding because you have failed to report all interest and dividends on your tax return. Cross out item 3 above and complete a W-8 BEN if you are not a U.S. person.

**CERTIFICATION 2:** By signing below the undersigned applies for membership in this credit union. If approved the undersigned agrees to the by-laws of this credit union and applicable account terms and conditions, as amended from time to time, and to pay any membership or entrance fee, the undersigned certify that the information provided on this application is true and correct and the terms and conditions on this application apply to all listed accounts.

**TERMS AND CONDITIONS:** By signing below, you authorize Paragon FCU to check your credit and employment history and report your credit performance to others who may properly receive this information. You understand that we may need to contact you for further information.

I received the Terms and Conditions Booklet \_\_\_\_\_  
Initial

\_\_\_\_\_  
 Primary Member Signature                      Date                      Member Account #

\_\_\_\_\_  
 Joint Member Signature                      Date                      Relationship to Member

<b>CREDIT UNION USE ONLY</b>		
ACCOUNT # _____		
APPLICATION APPROVED _____	BY _____	
Date	Membership Officer	
ELIGIBILITY CODE _____		



## MEMBERSHIP APPLICATION FOR TRUST TYPE ACCOUNTS



## MEMBERSHIP APPLICATION FOR TRUST ACCOUNTS

- Please complete all information for the account you wish to open.
- Return completed application with \$25.00 minimum deposit.
- Make check payable to Paragon Federal Credit Union and send to: Paragon Federal Credit Union, P.O. Box 400, Montvale, NJ 07645-0400.
- If you have any questions or require additional assistance, please call (201) 358-6666 or (800) 222-8877.

- Type of account**
- Custodial Account (Minor's Social Security Number)
  - Payable on Death Account
  - Trust Account
    - Revocable Trust Account (Additional Paperwork needed)
    - Irrevocable Trust Account (Additional Paperwork needed)

### Trustee's Information:

Name	Account Number	SS #	
Street Address	City	State	Zip
Home Number	Work Number	Date of Birth	
_____ (Custodian)	authorizes _____ (minor)	access at age _____ (NJ - 18-21, NY - 18, PA - 18)	

### Beneficiary Minor's Information:

Name	Social Security Number	Date of Birth
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### ***Access your Paragon Accounts over the phone and online!***

Please select a four (4) digit Personal Identification Number (PIN) to enable access to your accounts via our Telephone Account Access Service & iBRANCH Online Banking services.

### **Telephone Account Access Service & iBRANCH Online Banking Personal Identification Number (PIN)**

*For security purposes, we do not keep a record of your PIN on file. Please be sure to record your PIN, store it in a safe place and keep it confidential. If you did not choose a Telephone Account Access Service/iBranch Online Banking PIN, one will be chosen for you.*